

DATA BOOK

The Financial Results FY 2015 as of March 31, 2016

連結主要財務指標 Consolidated Financial Summary

		[百万円(端数切捨)] [Millions of Yen (rounding off fractions)]				
		2012/3	2013/3	2014/3	2015/3	2016/3
営業成績	Operating Results					
売上高	Sales	39,817	36,336	38,592	36,345	40,498
売上総利益	Gross Profit	10,521	9,837	9,351	8,960	9,887
営業利益	Operating Income	325	108	252	418	1,117
経常利益	Ordinary Income	603	203	284	576	1,532
税金等調整前当期純利益(△損失)	Income(Loss) Before Taxes	△ 1,145	242	75	845	1,861
親会社株主に帰属する当期純利益(△損失)	Profit attributable to owners of the Company	△ 1,213	△ 704	17	561	1,647
資産状況	Balance Sheet					
総資産	Total Assets	42,713	37,736	39,167	38,986	40,947
流動資産	Current Assets	27,631	24,868	27,878	30,140	32,888
受取手形及び売掛金	Notes Receivable and Accounts Receivable-trade	9,184	8,783	8,999	9,888	11,011
たな卸資産	Inventories	-	-	-	-	-
商品及び製品	Merchandise and finished goods	820	702	1,574	829	650
仕掛品	Work in Process	99	115	101	69	57
有形固定資産	Tangible Fixed Assets	4,695	5,145	3,940	3,565	2,869
固定資産	Total Fixed Assets	15,081	12,868	11,288	8,846	8,059
流動負債	Current Liabilities	13,854	8,982	10,325	10,251	11,116
固定負債	Fixed Liabilities	3,024	2,862	3,591	2,712	2,815
非支配株主持分	Non-controlling interests	28	47	50	35	23
純資産	Net Assets	25,833	25,891	25,250	26,022	27,015
従業員数(人)	Number of Employees	1,123	1,045	862	848	864

連結貸借対照表 Consolidated Balance Sheet

[百万円(端数切捨)]
[Millions of Yen (rounding off fractions)]

資産の部	Assets	2012/3	2013/3	2014/3	2015/3	2016/3
流動資産	Current Assets					
現金及び預金	Cash and Cash equivalents	13,392	11,012	13,175	5,637	3,797
関係会社預け金	Deposit paid in affiliates	-	-	-	9,497	12,004
受取手形及び売掛金	Notes and Accounts Receivable-Trade	9,184	8,783	8,999	9,888	11,011
有価証券	Securities	599	100	-	-	-
たな卸資産	Inventories	-	-	-	-	-
商品及び製品	Merchandise and finished goods	820	702	1,574	829	650
仕掛品	Work in Process	99	115	101	69	57
その他の流動資産	Other Current Assets	3,537	4,157	4,034	4,226	5,375
貸倒引当金	Allowance for Doubtful Receivables	△ 2	△ 3	△ 5	△ 8	△ 8
流動資産合計	Total Current Assets	27,631	24,868	27,878	30,140	32,888
固定資産	Fixed Assets					
有形固定資産合計	Total Tangible Fixed Assets	4,695	5,145	3,940	3,565	2,869
無形固定資産合計	Total Intangible Assets	1,446	953	618	442	385
投資その他の資産	Investments and Other Assets					
投資有価証券	Investments in Securities	4,461	4,529	3,103	1,713	1,749
繰延税金資産	Defferd Tax	2,472	1,364	1,654	1,135	1,074
投資不動産	Investment in Real Estate	-	-	1,123	1,104	1,088
その他の資産	Others	2,041	916	883	933	943
貸倒引当金	Allowance for Doubtful Receivables	△ 36	△ 40	△ 35	△ 48	△ 50
投資その他の資産合計	Total Investments and Other Assets	8,939	6,768	6,730	4,837	4,804
固定資産合計	Total Fixed Assets	15,081	12,868	11,288	8,846	8,059
資産合計	Total Assets	42,713	37,736	39,167	38,986	40,947
負債の部	Liabilities					
流動負債	Current Liabilities					
支払手形及び買掛金	Notes and Accounts Payable-Trade	3,705	3,680	4,796	4,413	3,774
短期借入金	Short-term Debt	300	300	416	421	418
1年以内返済予定の長期借入金	Current Portion Of Long-term Debt	-	-	-	-	-
未払金	Accounts Payable-Others	5,950	1,093	995	1,172	1,197
未払法人税等	Income Tax Payable	48	88	74	147	309
その他の流動負債	Others	3,848	3,820	4,041	4,097	5,416
流動負債合計	Total Current Liabilities	13,854	8,982	10,325	10,251	11,116
固定負債	Fixed Liabilities					
長期借入金	Long-term Debt	-	-	-	-	-
退職給付引当金／退職給付に係る負債	Reserve for Employees' Retirement Benefits／Net Defined Bene	2,395	2,438	3,268	2,475	2,591
役員退職慰労引当金	Reserve for Directors' Retirement Bonuses	145	115	68	80	85
その他の固定負債	Others	483	308	255	155	137
固定負債合計	Total Fixed Liabilities	3,024	2,862	3,591	2,712	2,815
負債合計	Total Liabilities	16,879	11,845	13,916	12,963	13,932
純資産の部	Net Asset					
株主資本	Shareholders' Equity					
資本金	Capital Stock	14,336	14,336	14,336	14,336	14,336
資本剰余金	Additional Paid-in Capital	15,332	15,332	15,332	15,332	15,332
利益剰余金	Retained Earnings	1,575	870	740	1,329	2,171
自己株式	Treasury stock	△ 4,916	△ 4,916	△ 4,916	△ 4,916	△ 4,916
株主資本合計	Total Shareholders' Equity	26,328	25,624	25,493	26,082	26,924
評価・換算差額等	Valuation and Translation Differences					
その他有価証券評価差額金	Net Unrealised Holding Gain(Loss) on Securities	△ 206	397	424	393	602
繰延ヘッジ損益	Deferred Hedge Profit (Loss)	△ 34	20	66	100	36
退職給付に係る調整累計額	Remeasurements of Defined Benefit Plans	-	-	△ 661	△ 559	△ 502
為替換算調整勘定	Foreign Currency Translation Adjustments	△ 282	△ 197	△ 123	△ 30	△ 69
評価・換算差額等合計	Total Valuation and Translation Differences	△ 523	220	△ 293	△ 95	67
非支配株主持分	Non-controlling interests	28	47	50	35	23
純資産合計	Net Asset	25,833	25,891	25,250	26,022	27,015
負債純資産合計	Total Liabilities, Total Assets	42,713	37,736	39,167	38,986	40,947

連結損益計算書 Consolidated Income Statement

		[百万円(端数切捨)] [Millions of Yen (rounding off fractions)]				
		2012/3	2013/3	2014/3	2015/3	2016/3
売上高	Sales	39,817	36,336	38,592	36,345	40,498
売上原価	Cost of Sales	29,296	26,499	29,241	27,385	30,610
売上総利益	Gross Profit	10,521	9,837	9,351	8,960	9,887
販売費及び一般管理費	Selling, General and Administrative Expenses	10,195	9,728	9,098	8,541	8,770
営業利益	Operating Income	325	108	252	418	1,117
営業外収益	Non-Operating Income	322	159	130	205	494
受取利息	Interest Income	44	11	7	18	21
受取配当金	Dividends Received	8	12	52	16	315
投資有価証券売却益	Gain on Sales of Investments in Securities	-	4	-	-	-
為替差益	Foreign Exchange Income	-	-	-	-	-
持分法による投資利益	Investment Return caused by the Equity Method	207	75	-	33	21
その他	Others	62	55	70	138	136
営業外費用	Non-Operating Expenses	45	65	99	48	79
支払利息	Interest Expenses	6	8	8	10	8
持分法による投資損失	Investment Loss caused by the Equity Method	-	-	38	-	-
その他	Others	39	56	52	37	71
経常利益	Ordinary Income	603	203	284	576	1,532
特別利益	Extraordinary Income	52	536	597	476	665
投資有価証券売却益	Gain on Sales of Investments in Securities	10	371	565	459	656
持分変動益	Gain on changes in equity	-	-	-	-	8
貸倒引当金戻入額	Reimbursement Profit for Allotment on Bad Debts	-	-	-	-	-
その他	Others	41	165	31	16	-
特別損失	Extraordinary Loss	1,801	497	806	207	337
固定資産除却損	Loss on Disposal of Fixed Assets	214	56	135	17	47
投資有価証券評価損	Loss on Valuation of Investment Securities	196	136	-	-	-
投資有価証券売却損	Loss on Sales of Investment Securities	-	-	-	190	-
関係会社株式評価損	Loss on Revaluation of Investment in Subsidiaries	-	-	-	-	-
関係会社株式売却損	Loss on Sales of Investment in Subsidiaries	699	11	-	-	-
事業再編損	Loss on Business Restructuring	-	-	-	-	-
持分変動損	Loss on changes in equity	-	7	-	-	-
特別退職金	Special retirement benefits	502	-	601	-	-
事務所移転費用	Office Relocation Expenses	17	241	27	-	-
減損損失	Impairment Loss	147	-	5	-	277
持分法による投資損失	Investment Loss caused by the Equity Method	-	-	-	-	-
その他	Others	24	45	36	-	11
税金等調整前当期純利益または純損失(△)	Income Before Income Taxes (Loss)	△ 1,145	242	75	845	1,861
法人税、住民税及び事業税	Income Taxes	28	59	40	110	347
法人税等調整額	Income Tax Adjustment	59	888	11	191	△ 122
非支配株主に帰属する当期純利益または純損失(△)	Profit attributable to Non-controlling interests	△ 20	0	5	△ 17	△ 11
親会社株主に帰属する当期純利益または純損失(△)	Profit attributable to owners of the Company	△ 1,213	△ 704	17	561	1,647